Data on Employment of the Armenian Tourism Industry

Based on CAPS Monitoring and Evaluation Report 2010

The Two Levels of Data

 Macroeconomic data via secondary sources (NSS)

Firm-level data and CAPS surveys

Macroeconomic Data - NSS

• 2100 new jobs created in 2009 – 6% increase versus 2008

Microeconomic Data - NSS

Employment according to Industries

| Industry | Employment (People) | |
|--|---------------------|-------|
| | 2008 | 2009 |
| Hotels | 1786 | 1775 |
| Restaurants, cafes, cafeterias, bars | 7415 | 7745 |
| Tour Agencies | 292 | 342 |
| Culture, recreation, sports, leisure | 8677 | 9020 |
| Gambling | 1217 | 1217 |
| Transportation | 9929 | 10361 |
| Other industry organizations not included in the NSS survey list (start-ups, BSPs) | | 956 |
| Tourism Total | 29316 | 31416 |

Firm Level Data and CAPS Surveys

Firms involved in CAPS Firm-Level-Assistance program reported on:

- 21% increase in overall employment
 (5.3 new employees per company)
- Females comprise 53% of overall employees

Other Employment Growth

Workforce Development Initiatives

- CAPS Internship Program 2009 5 long-term jobs
- Job placement via career centers 35